EKTER S.A.

CONSTRUCTION, BUILDING, REAL ESTATE, HOTEL, COMMERCIAL, INDUSTRIAL COMPANY

General Commercial Registry No. 285201000 - (SA Reg. No. 2147/06/B/86/06)

Headquarters: 15 Nikis Street, P.C. 105 57 , Athens

DATA AND INFORMATION FOR THE FISCAL YEAR FROM 1 JANUARY 2020 TO 31 DECEMBER 2020

The following data and information, derived from the financial statements, are intended to provide general information on the financial position and results of EKTER S.A. We therefore recommend the reader, before making any kind of investment choice or other transaction with the issuer, to refer to the issuer's website, where the financial statements and the statutory auditor's report are posted.

Competent Service:	Ministry of Development and Investment, G.S. of Trade & Consumer Protection, Companies & General Commercial Registry Directorate
Website:	www.ekter.gr
Composition of the Board of Directors:	Athanasios Sipsas (President and CEO / Executive Member), Konstantinos Stoumpos (Vice President of the Board of Directors). / Non-Executive Member), Apostolos Bakoyannis (General and Technical Manager / Executive Member), Konstantinos Bouzas (Non-Executive Member), Androniki Ioannidou (Non-Executive Member), Georgios Pliatsikas (independent Non-Executive Member), Vasiliki Krokou (independent Non-Executive Member), Konstantinos Krassas (independent Non-Executive Member)
Date of approval of annual financial statements by the Board:	28/4/2021
Statutory auditor:	Kioulafas Stefanos (ICPA (GR) Reg. No. 32681)
Audit firm:	Audit Opinion Statutory Auditors Ltd.(ICPA (GR) Reg. No 175)
Type of audit report:	With unanimous opinion

STATEMENT OF FINANCIAL POSITION (consolidated and non-consolidated) amounts in €

	GROUP		COMPANY	
ASSETS	**31.12.2020**	**31.12.2019**	**31.12.2020**	**31.12.2019**
Property, plant and equipment used by company itself	973.133,84	355.555,25	970.571,24	352.221,52
Investment property	7.874.500,00	7.891.000,00	7.820.500,00	7.829.000,00
Intangible assets	15.604,14	1,17	15.604,14	1,17
Other non-current assets	3.435.204,89	3.476.696,69	3.795.737,17	3.779.361,88
Inventories-Receivables from project execution	627.720,45	1.424.721,42	627.720,45	1.424.721,42
Trade receivables	6.221.655,20	6.861.547,84	6.220.539,20	6.860.431,84
Other current assets	3.918.306,79	3.543.672,96	3.709.123,80	3.057.834,39
Cash & cash equivalents	1.735.334,82	501.117,95	1.696.894,13	461.827,36
TOTAL ASSETS	**24.801.460,13**	**24.054.313,28**	**24.856.690,13**	**23.765.399,58**
EQUITY AND LIABILITIES				
Share Capital	5.850.000,00	5.850.000,00	5.850.000,00	5.850.000,00
Other equity items	11.771.691,45	12.156.974,26	11.765.223,76	11.755.073,90
Total equity of parent company owners (a)	**17.621.691,45**	**18.006.974,26**	**17.615.223,76**	**17.605.073,90**
Long-term loan liabilities	2.706.156,00	0,00	2.706.156,00	0,00
Provisions / Other long-term liabilities	754.418,97	301.976,75	754.379,97	301.945,55
Short-term loan liabilities	500.000,00	2.500.000,00	500.000,00	2.500.000,00
Other short-term liabilities	3.219.193,71	3.245.362,27	3.280.930,40	3.358.380,13
Total liabilities (b)	**7.179.768,68**	**6.047.339,02**	**7.241.466,37**	**6.160.325,68**
TOTAL EQUITY AND LIABILITIES (a)+(b)	**24.801.460,13**	**24.054.313,28**	**24.856.690,13**	**23.765.399,58**

STATEMENT OF COMPREHENSIVE INCOME (consolidated and non-consolidated) amounts in €

	GROUP		COMPANY	
	01.01-31.12.2020	**01.01-31.12.2019**	**01.01-31.12.2020**	**01.01-31.12.2019**
Turnover	15.455.136,89	20.114.152,59	15.455.136,89	20.114.152,59
Gross profit / (loss)	1.037.021,65	-1.251.692,40	1.037.021,65	-1.251.692,40
Earnings / (loss) before interest, taxes, depreciation and amortisation	302.768,67	-2.656.533,28	375.265,59	-2.590.919,46
Profit / (loss) before tax	-440.000,94	-2.262.059,35	62.540,59	-2.125.597,84
Post-tax profit / (loss) (A)	**-387.331,36**	**-1.610.812,77**	**10.149,86**	**-1.518.498,91**
Parent company owners:	-387.331,36	-1.610.812,77	10.149,86	-1.518.498,91
Other comprehensive income net of tax (B)	2.048,55	1.325,85	0,00	0,00
Total comprehensive income net of tax (A) + (B)	**-385.282,81**	**-1.609.486,92**	**10.149,86**	**-1.518.498,91**
Parent company owners:	-385.282,81	-1.609.486,92	10.149,86	-1.518.498,91
Basic post-tax earnings / (loss) per share (in Euro)	-0,0344	-0,1432	0,0009	-0,1350
Earnings / (loss) before interest, taxes, depreciation and amortization	396.182,19	-2.562.362,66	467.909,45	-2.499.136,04

STATEMENT OF CASH FLOWS (annual consolidated and non-consolidated) amounts in €

	GROUP		COMPANY	
	01.01-31.12.2020	**01.01-31.12.2019**	**01.01-31.12.2020**	**01.01-31.12.2019**
Operating Activities				
Accounts receivable	16.027.701,17	15.074.428,16	16.023.959,81	15.077.207,15
Payments to suppliers, employees etc.	-15.359.832,03	-22.705.124,78	-15.297.656,97	-22.648.000,83
Tax payments (collection of refunds)	176.932,28	-88.101,47	177.979,61	-87.971,64
Interest and related expenses paid	-452.951,25	-349.756,97	-452.897,25	-349.693,97
Total inflows / (outflows) from operating activities (a)	**391.850,17**	**-8.068.555,06**	**451.385,20**	**-8.008.459,29**
Investment Activities				
Payments for the acquisition of tangible and intangible assets	-680.585,78	-3.088,87	-680.585,78	-12.088,87
Proceeds from the sale of tangible and intangible assets	645,16	4.050,00	645,16	4.050,00
Interest earned	137.296,18	13.179,80	137.286,58	13.155,02
Proceeds (payments) from holdings, joint ventures, investment securities	520.053,67	-287.601,49	461.053,64	-337.601,49
Total inflows / (outflows) from investment activities (b)	**-22.590,77**	**-273.460,56**	**-81.600,40**	**-332.485,34**
Financing Activities				
Proceeds of from issued / received loans	911.857,14	2.500.000,00	911.857,14	2.500.000,00
Payments of lease liabilities	-46.575,17	-44.044,37	-46.575,17	-44.044,37
Payable dividends	0,00	-446.944,15	0,00	-446.944,15
Total inflows / (outflows) from financing activities (c)	**865.281,97**	**2.009.011,48**	**865.281,97**	**2.009.011,48**
Net increase (decrease) in cash & cash equivalents for the year (a)+(b)+(c)	**1.234.541,37**	**-6.333.004,14**	**1.235.066,77**	**-6.331.933,15**
Cash and cash equivalents at beginning of year	501.117,95	6.834.919,07	461.827,36	6.793.760,51
Effect of exchange rate differences on cash and cash equivalents	-324,50	-796,98	0,00	0,00
Cash and cash equivalents at end of year	**1.735.334,82**	**501.117,95**	**1.696.894,13**	**461.827,36**

STATEMENT OF CHANGES IN EQUITY (consolidated and non-consolidated) amounts in €

	GROUP		COMPANY	
	31.12.2020	**31.12.2019**	**31.12.2020**	**31.12.2019**
Total equity at beginning of year (1.1.2020 and 1.1.2019 respectively)	18.006.974,26	20.066.461,18	17.605.073,90	19.573.572,81
Dividends paid	0,00	-450.000,00	0,00	-450.000,00
Total comprehensive income net of tax	-385.282,81	-1.609.486,92	10.149,86	-1.518.498,91
Total equity at end of year (31.12.2020 and 31.12.2019 respectively)	**17.621.691,45**	**18.006.974,26**	**17.615.223,76**	**17.605.073,90**

Additional Data and Information:

1. A lien amounting to €3,500,000.00 has been placed on properties owned by the company, in favour of a banking institution, in order to secure in part all manner of liabilities.
2. There are no disputes pending before the courts or in arbitration that could have a significant effect on the Group's financial position or operation.
3. The tax audit of the parent company and the subsidiary of IFIKLIS S.A. for the financial years 2014-2017 was conducted and completed in accordance with the provisions of article 65a of Law 4174/2013, while the same provisions are used for the tax audit of the financial year 2020 (Financial Statements Note 3).
4. No provisions have been set up for disputed claims or disputes under arbitration or other provisions, while for the unaudited financial years (2010, 2018 and 2019) a provision of € 80,293.05 has been set up at Company and Group level, as detailed in note 9.17 of the financial statements.
5. The staff employed by the Company on 31/12/2020 numbered 29 persons versus 30 on 31/12/2019. The staff employed by the Group on 31/12/2020 numbered 33 persons versus 40 on 31/12/2019.

Related Party Transactions (IAS 24)	**Group**	**Company**
a) Income	700.000,00	702.400,00
b) Expenses	0,00	0,00
c) Receivables	2.195.924,11	2.182.004,33
d) Payables	291.956,52	354.003,58
e) Transactions and fees of management & BoD members	24.820,74	24.820,74
f) Receivables from management & BoD members	0,00	0,00
g) g) Payables to management & BoD members	0,00	0,00

6. Total investments in fixed assets as of 31/12/2020 amount to € 680,585.78 at Company and Group level. Similarly, for the financial year 2019, capital expenditures amounted to € 12,088.87 at the Company and Group level.
7. The consolidated financial statements include the following companies:

Company Name	Headquarters	Shareholding Percentage	Open Tax Years	Consolidation Method
IFIKLIS S.A.	Greece	100%	2010 - 13, 2018 - 20	Total
EKTER VENTURES SRL	Romania	100%	2017 - 2020	Total
PRIPU RESIDENCE SRL	Romania	50%	2017 - 2020	Equity
J/V "DOMIKI KRITIS S.A. - EKTER S.A. - ERETBO S.A."	Greece	33,33%	2013 - 2020	Equity
J/V "AEGEK CONSTRUCTION S.A. - BIOTER S.A. - AKTOR S.A. - EKTER S.A."	Greece	20%	2010 - 2020	Equity
J/V "IFIKLIS S.A. - TALOS S.A."	Greece	37,49%	2014 - 2020	Equity
J/V "ERETBO S.A. - EKTER S.A. - DOMIKI KRITIS S.A." (AG. VARVARA)	Greece	33,33%	2016 - 2020	Equity

Athens, 28 April 2021

THE PRESIDENT & CEO OF THE BOARD OF DIRECTORS	THE VICE-PRESIDENT OF THE BOARD OF DIRECTORS	THE HEAD OF THE ACCOUNTING DEPARTMENT
ATHANASIOS K. SIPSAS	KONSTANTINOS I. STOUMPOS	KYRIAKOS TH. CHRISTOFAS
ID Card No. AE.060042/07	ID Card No. AA.058005/04	LICENCE NO 8577